
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event Reported): July 5, 2018

LIBERTY TAX, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

001-35588
(Commission File Number)

27-3561876
(I.R.S. Employer Identification Number)

1716 Corporate Landing Parkway, Virginia Beach, Virginia 23454
(Address of Principal Executive Offices) (Zip Code)

(757) 493-8855
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2). Emerging growth company [X]

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. []

Item 8.01. Other Events.**Nasdaq Notification**

As previously disclosed, on June 12, 2018, Liberty Tax, Inc. (the "Company") received a notification of delisting from the Staff (the "Staff") of the Listing Qualifications Department of Nasdaq notifying the Company that since it remains delinquent in filing its Quarterly Reports on Form 10-Q for the quarterly periods ended October 31, 2017 and January 31, 2018, it has not regained compliance with Nasdaq Listing Rule 5250(c)(1) (the "Rule"), which requires timely filing of periodic reports with the Securities and Exchange Commission (the "SEC").

On June 19, 2018, the Company requested a hearing before the Nasdaq Hearing Panel (the "Panel") and also requested a stay of the delisting, pending the outcome of the hearing. On July 3, 2018, the Company received a letter (the "Letter") from the Hearings Advisor from the Nasdaq Office of General Counsel informing the Company that the Panel granted the Company's request to extend the automatic fifteen-day stay of the delisting. The delisting will be stayed pending a hearing before the Panel and a final determination by the Panel regarding the Company's listing status.

At the hearing, the Company intends to present a plan to regain compliance with the Rule and request that the Panel allow the Company additional time within which to regain compliance. While the Company believes that it will be able to present a viable plan to regain compliance, there can be no assurance that the Panel will grant the Company's request for continued listing on Nasdaq, or that the Company's plans to exercise diligent efforts to maintain the listing of its common stock on Nasdaq will be successful.

Dividend Approval

On July 5, 2018, the Company announced that its Board of Directors approved a cash dividend to its stockholders. The quarterly dividend of \$0.16 per share will be paid on or about August 10, 2018 to stockholders of record at the close of business on July 27, 2018.

The Company issued a press release on July 5, 2018 disclosing receipt of the Letter and approval of the dividend, a copy of which is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated July 5, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERTY TAX, INC.

Date: July 5, 2018

By: /s/ Nicole Ossenfort
Nicole Ossenfort
President and Chief Executive Officer

Liberty Tax Service Announces Nasdaq Stay Request Granted; Approval of Quarterly Cash Dividend

VIRGINIA BEACH, Va., July 05, 2018 (GLOBE NEWSWIRE) -- Liberty Tax, Inc. (NASDAQ:TAX) (the "Company"), the parent company of Liberty Tax Service, announced today that it has been granted an extended stay as to the suspension of the Company's shares from trading by the Nasdaq Hearings Panel (the "Panel") until the Company's hearing before the Panel and the issuance of a final Panel determination regarding the Company's listing status.

On June 19, 2018, the Company requested a hearing before the Panel to appeal the delisting determination from the staff of the Listing Qualifications Department of Nasdaq (the "Staff"), which automatically stayed the delisting of the Company's securities for 15 calendar days or until July 5, 2018. At the time of the request, the Company also requested an extension of the stay beyond the 15-day period. On July 3, 2018, the Panel notified the Company that it had granted the request to extend the stay, allowing for the continued trading of the Company's common stock on Nasdaq until a final determination regarding the Company's listing status is issued after its hearing.

At the hearing, the Company intends to present a plan to regain compliance with Nasdaq Listing Rule 5250(c)(1) (the "Rule"), which requires timely filing of periodic reports with the Securities and Exchange Commission (the "SEC") and request that the Panel allow the Company additional time within which to regain compliance. The Company is working diligently to complete its delayed SEC filings and to regain compliance with the Rule as soon as possible. While the Company believes that it will be able to present a viable plan to regain compliance, there can be no assurance that the Panel will grant the Company's request for continued listing on Nasdaq, or that the Company's plans to exercise diligent efforts to maintain the listing of its common stock on Nasdaq will be successful.

The Company also announced that its Board of Directors approved a quarterly dividend to stockholders of \$0.16 per share, consistent with previous quarters. The dividend will be paid on August 10, 2018 to holders of record of common stock and common stock equivalents on the close of business on July 27, 2018.

About Liberty Tax, Inc.

Founded in 1997, Liberty Tax, Inc. (NASDAQ:TAX) is the parent company of Liberty Tax Service. In the U.S. and Canada, last year, Liberty Tax prepared over two million individual income tax returns in more than 4,000 offices and online. Liberty Tax's online services are available through eSmart Tax, Liberty Online and DIY Tax, and are all backed by the tax professionals at Liberty Tax locations and its nationwide network of seasonal tax preparers. Liberty Tax also supports local communities with fundraising endeavors and contributes as a national sponsor to many charitable causes. For a more in-depth look, visit Liberty Tax Service and interact with Liberty Tax on Twitter and Facebook.

Forward Looking Statements

This press release contains forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, which provides a "safe harbor" for such statements in certain circumstances. The forward-looking statements include statements or expectations regarding the Company's intentions to file its Forms 10-Q for the quarters ended October 31, 2017 and January 31, 2018 with the SEC, the continued listing of its securities on Nasdaq and the outcome of the hearing and related matters regarding the Company's listing status. These statements are based upon current expectations, beliefs and assumptions of Company management, and there can be no assurance that such expectations will prove to be correct. Because forward-looking statements involve risks and uncertainties and speak only as of the date on which they are made, actual events could differ materially from those discussed in the forward-looking statements as a result of various factors, including but not limited to the loss of key personnel or inability to engage accounting personnel as needed; uncertainties relating to the ability of the Company to cure any delinquencies in compliance with Nasdaq Listing Rules; and risks relating to the substantial costs and diversion of personnel's attention and resources due to these matters and related litigation and other factors discussed in greater detail in the Company's filings with the SEC. You are cautioned not to place undue reliance on such statements and to consult the Company's most recent Annual Report on Form 10-K and other SEC filings for additional risks and uncertainties that may apply to the Company's business and the ownership of the Company's securities. The Company's forward-looking statements are presented as of the date made, and the Company does not undertake any duty to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

INVESTOR RELATIONS CONTACT:

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